

STATE OF SOUTH DAKOTA
COUNTY OF YANKTON
CITY OF YANKTON
SALES TAX REFUNDING REVENUE BONDS, SERIES 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: Sales Tax Refunding Revenue Bonds, Series 2004.
3. Date of issue: April 1, 2004
4. Purpose of issue: To Refund the City's Sales Tax Bonds, Series 1994, dated March 1, 1994
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 5,960,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Refunding Revenue Bond is true and correct on this 1st day of April 2004.


Its: Finance Officer

Form: SOS REC 050 08/84

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Yankton, South Dakota
Sales Tax Revenue Refunding Bonds of 2004
Refunding of Sales Tax Revenue Bonds of 1994

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/01/2004	-	-	-	-	-
09/01/2004	-	-	61,725.00	61,725.00	-
03/01/2005	555,000.00	1.250%	74,070.00	629,070.00	690,795.00
09/01/2005	-	-	70,601.25	70,601.25	-
03/01/2006	550,000.00	1.500%	70,601.25	620,601.25	691,202.50
09/01/2006	-	-	66,476.25	66,476.25	-
03/01/2007	560,000.00	1.750%	66,476.25	626,476.25	692,952.50
09/01/2007	-	-	61,576.25	61,576.25	-
03/01/2008	570,000.00	2.100%	61,576.25	631,576.25	693,152.50
09/01/2008	-	-	55,591.25	55,591.25	-
03/01/2009	580,000.00	2.400%	55,591.25	635,591.25	691,182.50
09/01/2009	-	-	48,631.25	48,631.25	-
03/01/2010	595,000.00	2.650%	48,631.25	643,631.25	692,262.50
09/01/2010	-	-	40,747.50	40,747.50	-
03/01/2011	610,000.00	2.850%	40,747.50	650,747.50	691,495.00
09/01/2011	-	-	32,055.00	32,055.00	-
03/01/2012	625,000.00	3.100%	32,055.00	657,055.00	689,110.00
09/01/2012	-	-	22,367.50	22,367.50	-
03/01/2013	645,000.00	3.300%	22,367.50	667,367.50	689,735.00
09/01/2013	-	-	11,725.00	11,725.00	-
03/01/2014	670,000.00	3.500%	11,725.00	681,725.00	693,450.00
Total	\$5,960,000.00	-	\$955,337.50	\$6,915,337.50	-

Dated.....	4/01/2004
Delivery Date.....	4/01/2004
First Coupon Date.....	9/01/2004
Bond Year Dollars.....	\$33,363.33
Average Life.....	5.598 Years
Average Coupon.....	2.8634354%
Net Interest Cost (NIC).....	3.0063468%
True Interest Cost (TIC).....	3.0027661%
Bond Yield for Arbitrage Purposes.....	2.9705472%
Net Interest Cost.....	2.8634354%
Weighted Average Maturity.....	5.598 Years